

For Office Use Only:

For Agent Use Only:

Scrutiny No.	Receipt No.	Policy No.	Intermediary Name	Intermediary Code

Nidaan Swasthya Bima, Bajaj Allianz General Insurance Company

PROPOSAL FORM

GUIDELINES FOR COMPLETION OF THE FORM

- This policy is specially designed for Persons with Disability and Persons with HIV/AIDS.
 - a. Persons with Disability shall be covered if 40% disability is certified by the competent authority as per the Disability Act 2016.
 - b. Persons who are HIV/ AIDS positive Individuals with CD4 count above 400 shall be covered.
 - Please answer all questions correctly and completely.
 - Information for fields marked with asterisk (*) are mandatory.
 - Only Indian Nationals can be covered under this policy.
- Note: The Coverage proposed for insurance is not covered until the proposal is accepted and premium is paid and the same is realized by Name of the Insurance Company

Intermediary Details

[illegible]

Proposer Details*

[illegible]

Communication Address

[illegible]

Contact Details

[illegible]

Occupation and Nature of Business/ Work:

PAN No./ form 60/61

Date of Birth

UID/Unique ID:

Gender: ☐ Male ☐ Female ☐ Other

Coverage Details:

Policy Type: Individual Basis

Period of Insurance: From To

Coverage opted: ☐ Pre-existing HIV/AIDS ☐ Pre-existing Disability ☐ Pre-existing HIV/AIDS and Disability

Policy period: 1 year

Sum Insured: ☐ 400000 ☐ 500000

Waiver of Co-pay opted: ☐ YES ☐ NO

Details of Persons to be Insured:

[illegible]

ABHA Details

Are you or any of your family members registered under the Ayushman Bharat Yojana? If yes please share your Ayushman Bharat Health Account Number (ABHA) in the below table

☐ Yes / ☐ No

Name of the Insured	ABHA Number (14 Digits)

Nominee Details:

Name	DOB (dd/mm/yy)	Age	Relationship with Insured

Where Nominee is a minor, give the details of Appointee

Name	DOB (dd/mm/yy)	Age	Relationship with Insured

Previous/Existing Health Details of Insured:

Do you suffer from HIV/AIDS?		If Yes, please enclose a recent certificate of your current CD4 count (within past 30 days)
Current CD 4 count		
Has your CD4 Count gone below 400 in the past 4 years?	<input type="checkbox"/> Yes <input type="checkbox"/> No If yes when and How many times	
Do you suffer from any disability as per the listed conditions mentioned below:	<input type="checkbox"/> Yes <input type="checkbox"/> No	If Yes, please enclose Disability certificate mentioning percentage of disability wherever applicable.

1. Blindness <input type="checkbox"/>	2. Muscular Dystrophy <input type="checkbox"/>
3. Low vision <input type="checkbox"/>	4. Chronic Neurological conditions <input type="checkbox"/>
5. Leprosy Cured persons <input type="checkbox"/>	6. Specific Learning Disabilities <input type="checkbox"/>
7. Hearing Impairment (deaf and hard of hearing) <input type="checkbox"/>	8. Multiple Sclerosis <input type="checkbox"/>
9. Locomotor Disability <input type="checkbox"/>	10. Speech and Language disability <input type="checkbox"/>
11. Dwarfism <input type="checkbox"/>	12. Thalassemia <input type="checkbox"/>
13. Intellectual Disability <input type="checkbox"/>	14. Haemophilia <input type="checkbox"/>
15. Mental Illness <input type="checkbox"/>	16. Sickle Cell disease <input type="checkbox"/>
17. Autism spectrum disorder <input type="checkbox"/>	18. Multiple Disabilities including deaf/ blindness <input type="checkbox"/>
19. Cerebral Palsy <input type="checkbox"/>	20. Acid Attack victim <input type="checkbox"/>
21. Parkinson's disease <input type="checkbox"/>	

Do you suffer from any pre-existing illness other than Disability or HIV AIDS mentioned above? ☐ Yes ☐ No

If Yes, please specify details and the no of years you are suffering: _____

Previous/Existing Health Insurance details

Policy No. / Application No.	Insurer Name	Period of Insurance (from – to)	Sum Insured	Claims lodged during the preceding years

Electronic Insurance Account Details Section:

I want _____ related information in _____

Physical Format- ☐ Yes ☐ No e-Format (electronic) as & when applicable- ☐ Yes ☐ No

Choose your Insurance Repository (For those selecting e-Format)

- a) NSDL Data Management Ltd.
- b) CDSL Insurance Repository Ltd
- c) Kary Insurance Repository Ltd.
- d) CAMS Repository Services Ltd

I have e Insurance Account & the No. is _____

My CKYC No. (Central Know Your Customer registry number) is (If available) _____

Premium Payment Details

Name of Premium payer:			
Premium Payment Frequency:	Monthly / Quarterly / Half Yearly		
Premium Amount:		<input type="checkbox"/> Cheque <input type="checkbox"/> DD <input type="checkbox"/> Debit Card / Credit Card	
Instrument Type:	<input type="checkbox"/> Cash/ <input type="checkbox"/> Cheque/ <input type="checkbox"/> Debit Card/ <input type="checkbox"/> Credit Card/ <input type="checkbox"/> Others: Please Specify:		
Date (DD/MM/YYYY)		Cheque no.	
Bank Name:		Bank Account Number:	
IFSC Code:		Branch Name:	

Bank Account Details For Process Of Refund

Cheque will be issued in the name of the Proposer only.

In case of cancellation of policy, if premium was paid through credit card the refund amount would be credited to Credit Card account directly or refund will be paid through cheque. Please provide the following bank details and a copy of Cancelled Cheque if you opt for direct credit of refund/ claim into your bank account: (Cancelled Cheque should be of the same bank account in which the refund needs to be credited directly.

Name of Account holder		Cheque No	
Bank Name:		Branch Name	
Cheque Date		Cheque Amount for rupee ₹	
Name as in Bank Account		Bank Account No	
IFSC Code		MICR Code	

Note: The Proposer agrees and undertakes to intimate in writing to Bajaj Allianz General Insurance Company about any change in bank account details.

If ECS is selected, please submit the standing instruction form available at our branches.

Place: _____

Date:

D	D	M	M	Y	Y	Y	Y
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Signature of proposer: _____

AML Guidelines

I/ We hereby confirm that all premiums have been/ will be paid from bonafide sources and no premiums have been/ will be paid out of proceeds of crime related to any of the offence listed in Prevention of Money Laundering Act 2002. I/We understand that the Company has the right to call for documents to establish source of funds. The insurance Company has the right to cancel the insurance contract in case I am/ have been found guilty by any competent court of law under any statutes, directly or indirectly governing the prevention of money laundering in India.

Agent's Declaration

I, _____ (Full Name) in my capacity as an Insurance Advisor/ Specified Person of the Corporate Agent/Authorised employee of the Broker/Relationship Officer, do hereby declare that I have explained all the contents of this Proposal Form, including the nature of the questions contained in this Proposal Form to the Proposer including statement(s), information and response(s) submitted by him/her in this Proposal Form to questions contained herein or any details sought herein will form the basis of the Contract of Insurance between the Company and the Proposer, if this Proposal is accepted by the Company for issuance of the Policy. I have further explained that if any untrue statement(s)/ information/response(s) is/are contained in this Proposal Form/including addendum(s), affidavits, statements, submissions, furnished/to be furnished, the Company shall have the right to vary the benefits which may be payable and further more if there has been a non-disclosure of any material fact, the policy issued to his/her favour pursuant to this Proposal may be treated by the Company as null and void and all premiums paid under the Policy may be forfeited to the company.

Date:

D	D	M	M	Y	Y	Y	Y
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Place: _____

Licence No. _____

Signature of Agent: _____

Declaration & Warranty on behalf of all Persons Proposed to be insured

- I/We hereby declare on my behalf and on behalf of all persons proposed to be insured that the above statements are true and complete in all respects to the best of my knowledge and that I/We am/are authorized to propose on behalf of these other persons.
- I understand that the information provided by me will form the basis of insurance policy, is subject to the Board approved under writing policy of the Insurance company and that the policy will come into force only after full receipt to the premium chargeable.
- I/We further declare that I/We will notify in writing any change occurring in the occupation or general health of the life to be insured/proposer after the proposal has been submitted but before communication of the risk acceptance by the company.
- I/We declare and further consent to the company. Seeking medical information from any hospital who at any time has attended on the life to be insured/proposer or from any past or present employer concerning anything which affects the physical and mental health of the life to be assured/proposer and seeking information from any insurance company to which an application or insurance on the life to be assured/proposer has been made for the purpose of underwriting the proposal and/or claim settlement.
- I/We authorize the company to share information pertaining to my proposal including the medical records for the sole purpose of proposal underwriting and/ or claims settlement and with any Governmental and/or Regulatory Authority.
- I/We aware of premium loading, (if any declared above) for habit's & diseases as declared / mention by me/ us above.
- I/ We hereby agree to keep record of KYC details of all the individual members covered under the group insurance, and ensure to provide the details of beneficiaries to the Company as and when required.

Vernacular Declaration

** Applicable where the Proposer is illiterate or is suffering from a disability due to which writing is restricted or where the Proposer has signed in vernacular language. (Note: The below must be witnessed by someone other than the Advisor/Employee of the Company).

I/We certify that the product applied for by me/us and the contents of the Proposal Form have been clearly explained to me/us and I/we have fully understood them. I/We further certify that the replies in the Proposal Form have been recorded as per the information provided by me/us. I, (Full name of the witness) _____ (Relation with the Proposer/Primary insured) _____ adult and inhabitant of (city) _____ and residing at _____ do hereby certify that I have read out and explained the contents of the Proposal Form and all other documents incidental to availing the insurance policy from Bajaj Allianz General Insurance Company, to the Proposer/Primary Insured and he/she/they have understood the same. I/we declare that whatever I/we have stated herein above is true and correct to the best of knowledge and belief.

Date:

D	D	M	M	Y	Y	Y	Y
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Place: _____

Signature of the Witness

Signature/Thumb impression of the Proposer/Primary Insured

SECTION 41 OF INSURANCE ACT, 1938

As per Section 41 of the Insurance Act 1938, as amended, the practice of rebating is prohibited, as follows:

- No person shall allow or offer to allow either directly or indirectly as an inducement to any person to take out or renew or continue an insurance in respect of any kind or risk relating to lives or property in India, any rebate of whole or part of the commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing or continuing a policy accept any rebate except such rebate as may be allowed in accordance with the published prospectuses or tables of the Insurer
- Any person making default in complying with the provisions of this section shall be punishable with fine, which may extend to Rupees Ten Lakhs.



To support our Go Green initiative, we will send policy copy link on your registered mobile number / email id. This is a digitally signed valid document. Please tick the box, if you still want to receive physical copy of your insurance policy. ☐

DECLARATIONS – PHYSICAL PROPOSAL FORM

- Are you or any of the proposal applicants a PEP* or a close relative of PEP*?

If yes, please share the details _____

“Politically Exposed Persons” (PEPs) are individuals who are or have been entrusted with prominent public functions in a foreign country, e.g., Heads of States/Governments, senior politicians, senior government/juridical /military officers, senior executives of state-owned corporations, important political party officials, etc.” ☐ Yes / ☐ No

- I/we hereby give my/our consent to the Company to verify and obtain my/our identity/address proof through CERSAI records or National Securities Depository Limited Portal for the purpose of undertaking KYC verification. ☐ Yes / ☐ No
- I/we hereby declare and confirm that the premium has been paid out of legally acquired sources of income and the subsequent premiums if any, will continue to be paid out of legally declared and assessed source of income. ☐ Yes / ☐ No
- I/We hereby give voluntary consent to BAGIC/Company to share my/our personal information and data provided in this proposal form with its group companies or any other person in connection with the Insurance Policy or otherwise, including for providing products and services of group companies that may be of interest to me/us, to be used in accordance with their respective privacy policies and subject to appropriate measures being in place to safeguard my/our personal information. ☐ Yes / ☐ No

It is mandatory to keep your policy with updated contact (Mobile No., Email ID and PAN Card) and bank account details, to process any of your service requests faster and hassle-free in future.

You can update the same through Caringly yours App – <http://onelink.to/v9zp7c>, WhatsApp Service {Say 'Hi' on WhatsApp - +91 75072 45858}, Contact our 24-Hour Call Center at 1800-209-5858, 1800-102-5858, Give a Missed Call on – 8080945060, SMS “WORRY” to 575758, Email – bagichelp@bajajallianz.co.in, website – <https://www.bajajallianz.com/general-insurance.html>, contact your agent or nearest branch.