



## **Relationship Beyond Insurance**

G.E. Plaza, Airport Road, Yerawada, Pune - 411006.
IRDA Reg No.: 113 | CIN: U66010PN2000PLC015329 | UIN: IRDA/NL-HLT/BAGI/P-H/V.I/149/13-14

For Office Use Onl	y:		For Agent Use Only:					
Scrutiny No.	Receipt No.	Policy No.	Loan Account Number	Emp/LG Code	IMD Code	Sub IMD Code	IMD Name	Mobile No.

## **TAX GAIN - PROPOSAL FORM**

## Instructions For Filling Up The Form:-

- Please answer all questions in BLOCK letters
- The Liability of the Company does not commence until this Proposal has been accepted by the Company and premium has been paid
  This Proposal will be the basis of any subsequent policy that we issue to you. It is therefore essential that you provide all the information in this Proposal FULLY AND
  ACCURATELY and that you provide us with any and all additional information relevant to risk to be insured or our decision as to acceptance of the risk or the terms 3. upon which it should be accepted

Proposer Details										
1) Full Name: Title										
Middle Name										
Is your name mentioned above as per your Aadhaar Card?: : YES \( \subseteq NO \) If No, Please mention the Name as per Aadhaar Card										
2) Are you an existing Bajaj Allianz Customer: Yes / No If yes, please me	ention the Policy No: OG									
3) Gender:   Male   Female   Other   4) Date of Birth   D   D   M   M   Y   Y   Y   Y   S) PAN No.										
6) UID/Aadhaar no. 7) Bajaj Allianz Employee Code, if Proposer is BAGIC/BALIC Employee										
8) Married Single Divorced Widowed 9) No. of Children Sons Daughters  10) Occupation Business Salaried Professional Student House Wife Retired Others										
11 a) Permanent / Residential Address	11 b) Correspondence Address: (All the communications will be sent to the below address)									
House No										
Landmark/										
Locality										
Area Name	Area Name									
City/District	City/District									
State Pin Code	State   Pin Code									
Tel.	Tel.(Res.)									
Mobile	Tel.(Office)									
Email										
	E-Mail									
12) Educational Qualification: Matriculate Under Gr	raduate Post Graduate Professionally Qualified									
	01 to Rs. 50,000 Rs. 50,001 to Rs. 1 lakh Above Rs. 1 lakh									
14) In case of any Offer, you would prefer to be contacted by: Phor										
16) Plan Details										
Plan Age Band	Tick the plan ented									
Tax Gain 4449 (A)* (18-55 Yrs)	Tick the plan opted  Self Plan not available									
Tax Gain 8899 ( B )* ( 18-55 Yrs)	Self Self + Spouse									
Tax Gain 13349 ( C1)* ( 18-55 Yrs)	Self Self + Spouse									
Tax Gain 13349 (C2)* (18-55 Yrs)	Self Self + Spouse									
Tax Gain 17799 ( D )* ( 56-75 Yrs)	Self Self + Spouse									
*Premiums are exclusive of GST	Sen Spease									
Details of the persons to be insured										
Sr Name DOF (dd/m	nm Age (M/E) Ht Wt Occupation Relation Nominee									
NO /yy)	)									
17) Co-Payment (Waiver for non-network Hospitals)										
18) Period of Insurance: From DDDMMMYYYYY										
19) Do you smoke cigarettes or consume tobacco (chewing paste) / alcohol, nicotine or marijuana in any form?  Please give duration and daily consumption										

20) Has any of the persons to be in Disorder of the heart, or circul- hepatitis, disorder of urinary to backache, any congenital/ birt 21) Have you or any of your imme	atory system, chest paract or kidneys, blood th defects/ urinary dis	ain, high blood pressure, disorder, any mental or eases, AIDS or positive H	, stroke, asthma a psychiatric condit IIV, If yes, indicate	tions, any disease of brain in the table given below	n or nervous sys	tem, fits (epi	
Prior to age 60yrs?	j	(,	, ,		,	- · · · · · · · · · · · · · · · · · · ·	Yes No
22) Please confirm, if any of the pe	erson to be insured is	pregnant (For Females (	Only)If yes, please	state how many months	s?		
<ul><li>23) Do you or any of the family me treatment/ hospitalization? (I</li><li>24) Illness/injury details of the pas</li></ul>	Please provide details	in the table given below	mplaints/met wit /)	h any accident in thepas	t 4 years and ha	ve been takii	Yes No
Sr. No Name of the person	Name of the Illness /injury suffered / suffering in the past 4 years	Treatment details	Date first treated	Name of the Illness / injury suffered any time in the past (prior to 4 years)	Treatment details	Date first treated	Current Status of the Illness/ Diseases/Injury
<ul><li>25) Has any proposal for life, critica details</li><li>26) Family Doctor Details:</li></ul>	Tiliness or nealth relat	ed insurance on your life	or lives ever been		ccepted on spec	larterms? II y	es, give
Name: Qualification:					vilo		
Address:							
Reg No:							
Declaration*							
I hereby declare, on my beh complete in all respects to the complete in t	ne best of my knowledg nation provided by me v y after full payment of the fy in writing any change the risk acceptance by t e company seeking m mployer concerning any on for insurance on the share information pert	e and that I am authorised will form the basis of the ine premium chargeable. occurring in the occupation he company. I will be company, and the company which affects the phere person to be insured /praining to my proposal inclining the my proposal incli	I to propose on beh nsurance policy, is on or general hea any doctor or hosp ysical or mental he roposer has been r uding the medical	alf of these other persons. subject to the Board appround the life to be insure the bital who/which at any time alth of the person to be in made for the purpose of the pur	oved underwriting ed/proposer after ne has attended or sured/proposer a underwriting the	policy of the the proposa on the person and seeking in proposal and	has been submitted to be insured/proposer information from any for claim settlement.
Date/							
Place :					Signature,	/ Thumb Impr	ession of the Proposer
Certified that the contents of the Procontract**	posal Form and docume	ents have been fully explai	ned to the Propose	er and that he/they have fu	ully understood th	ne significance	of the proposed
Date//							
Place:*Please read declaration wordings ca			. 611			nature (On bel	nalf of Proposer)
**This is required only where, for any Section 41 of Insurance Act 1938 a	,			3 1 1 1	: 		
No person shall allow or offer to allow or property in India, any rebate of the accept any rebate, except such rebate of this section shall be punishable with	v either directly or indire whole or part of the co e as may be allowed in a	ectly, as an inducement to a mmission payable or any re accordance with the publisl	any person to take o	out or renew or continue an Im shown on the policy, nor	r shall any person	taking out or r	enewing a policy