PART - A

Name of the Insurer: BAJAJ ALLIANZ GENERAL INSURANCE CO LIMITED

Registration Number: 113

Statement as on: 31 Dec 2023

Statement of Investment Assets (General Insurer including an insurer carrying on business of re-insurance or health insurance)

(Business within India)

Periodicity of Submission: Quarterly

(Rs. in Lakhs)

Section I			(RS. III Lakiis)
No	PARTICULARS	SCH ++	AMOUNT
1	Investments (Shareholders)	8	8,36,679.85
	Investments (Policyholders)	8A	21,71,518.74
2	Loans	9	-
3	Fixed Assets	10	47,104.74
4	Current Assets		-
	a. Cash & Bank Balance	11	29,424.97
	b. Advances & Other Assets	12	5,29,255.17
5	Current Liabilities		-
	a. Current Liabilities	13	-20,03,474.84
	b. Provisions	14	-5,04,853.43
	c. Misc. Exp not Written Off	15	-
	d. Debit Balance of P&L A/c		-
	Application of Funds as per Balance Sheet (A)		11,05,655.20
	Less: Other Assets	SCH ++	Amount
1	Loans (if any)	9	
2	Fixed Assets (if any)	10	47,104.74
3	Cash & Bank Balance (if any)	11	29,424.97
4	Advances & Other Assets (if any)	12	5,29,255.17
5	Current Liabilities	13	-20,03,474.84
6	Provisions	14	-5,04,853.43
7	Misc. Exp not Written Off	15	-
8	Investments held outside India		-
9	Debit Balance of P&L A/c		-
	Total (B)		(19,02,543.39)
	'Investment Assets'	(A-B)	30,08,198.59

Section II										
No	'Investment' represented as	Reg. %	SH							
			Balance	FRSM ⁺	PH	Book Value (SH + PH)	% Actual	FVC Amount	Total	Market Value (h)
			(a)	(b)	(c)	d = (a+b+c)	(e)	(f)	(g)=(d+f)	
1	Central Govt. Securities	Not less than 20%		6,24,270.95	9,36,378.61	15,60,649.57	52.93%	-	15,60,649.57	15,43,922.77
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not less than 30%		6,49,104.79	11,98,106.25	18,47,211.04	62.64%		18,47,211.04	18,29,837.10
3	Investment subject to Exposure Norms									
	a. Housing / Infra & Loans to SG for Housing and FFE	→ 1370 F		-	-	-	-	-	-	0.00
	1. Approved Investments			25,345.38	4,34,161.50	4,59,506.88	15.58%	13657	4,73,164.15	4,69,767.88
	2. Other Investments			2,498.66	4,997.31	7,495.97	0.25%	0	7,495.97	7,170.47
	b. Approved Investments	Not		1,37,532.99	4,77,545.33	6,15,078.32	20.86%	43176	6,58,254.68	6,59,650.38
	c. Other Investments	exceeding 55%	-	4,382.45	15,023.50	19,405.94	0.66%	2667	22,072.75	22,134.99
	Investment Assets	100%		8,18,864.27	21,29,833.89	29,48,698.15	100.00%	59,500.44	30,08,198.59	29,88,560.82

Note:

1. (+) FRSM refers 'Funds representing Solvency Margin'

2. Other Investments' are as permitted under 27A(2)

3. Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.

- 4. Exposure Norms shall apply to Funds held beyond Solvency Margin, held in a separate Custody Account
- 5. SCH (++) refers to Schedules to Balance Sheet, prepared as per IRDAI (Preparation of Fin. Stmt and Auditors' Report of Ins Companies) Regulations
- $\ensuremath{\text{6.}}$ Investment Regulations, as amended from time to time, to be referred

PART - B

Name of the Insurer: BAJAJ ALLIANZ GENERAL INSURANCE CO LIMITED

Registration Number: 113
Statement as on: 31 Dec 2023
Statement of Accretion of Assets

(Business within India)

(Rs. Lakhs)

Periodicity of S	Submission : Quarterly							
No	Category of Investments	COI	Opening Balance	% to Opening Balance	Net Accretion for the Qtr.	% to Total Accrual	TOTAL	% to Total
			(A)		(B)		(A+B)	
1	Central Govt. Securities							
A01	Central Government Bonds	CGSB	15,84,336.66	54.87%	-23,687.09	-38.75%	15,60,649.57	52.93%
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above)							
B01	Central Government Guaranteed Loans / Bonds	CGSL	70,476.19	2.44%	-46.48	-0.08%	70,429.72	2.39%
B03	State Government Guaranteed Loans	SGGL	1,79,650.52	6.22%	36,481.24	59.67%	2,16,131.76	7.33%
B04	Other Approved Securities (excluding Infrastructure Investments)	SGOA	1,327.98	0.05%	-1,327.98	-2.17%	0.00	0.00%
3	Investment subject to Exposure Norms							
	a. Housing & Loans to SG for Housing and FFE							
	1. Approved Investments							
C04	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	0.00%	-	0.00%	-	-
C06	Debentures/Bonds/CPs/Loans - Promoter Group	HDPG	24,856.11	0.86%		0.01%	24,859.92	0.84%
C08	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	1,27,075.47	4.40%	1.91	0.00%	1,27,077.38	4.31%
	2. Other Investments		, ,,	4.4070			, ,,	
C18	Reclassified Approved Investments - Debt	HORD	-	-	-	-	-	-
	b. Infrastructure Investments							
	1. Approved Investments							
C20	Infrastructure - PSU - Equity shares - Quoted	ITPE	6,891.13	0.24%	1,812.47	2.96%	8,703.59	0.30%
C21	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	17,214.95	0.24%		10.14%	23,413.06	0.79%
C27	Long Term Bank Bonds Approved Investment Infrastructure	ILBI	44,060.09			-0.02%	44,046.80	1.49%
C28	Infrastructure- PSU- debentures / Bonds	IPTD	2,33,142.94	1.53%	-2,721.13	-4.45%	2,30,421.82	7.81%
C30	Infrastructure - Other Corporate Securities - Debentures/Bonds	ICTD	984.30	8.07%	-	0.00%	984.30	0.03%
C30	2. Other Investments	ICID	904.30	0.03%		0.00 /0	504.50	0.03 70
C35	Infrastructure - Equity (including unlisted)	IOEQ	38.01		-38.01	-0.06%	-	0.00%
C42		IORD	7,503.15	0.00%	-38.01	-0.06%	7,495.97	0.00%
C42	Reclassified Approved Investments - Debt	IOND	7,505.15	0.26%	-7.19	-0.0176	7,455.97	0.25%
D01	c. Approved Investments	EAEQ	8,761.13		4,726.11	7.73%	13,487.23	0.46%
	PSU - Equity shares – Quoted			0.30%			,	
D02	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	2,40,390.18	8.33%	20,756.13	33.95%	2,61,146.31	8.86%
D05	Corporate Securities - Bonds - (Taxable)	EPBT	7,995.19	0.28%	-7,995.19	-13.08%	0.00	0.00%
D07	Corporate Securities - Preference Shares	EPNQ	-	0.00%		0.00%		0.00%
D09	Corporate Securities - Debentures	ECOS	2,66,856.32	9.24%	-17,506.08	-28.64%	2,49,350.24	8.46%
D10	Corporate Securities - Debentures/ Bonds/ Cps / Loan - Promoter group	EDPG	28,229.49	0.98%	3.75	0.01%	28,233.24	0.96%
D16	Deposits - Deposit with scheduled banks*(Incl. bank Balance awiting investment), CCIL, RBI	ECDB	-	0.00%	4,000.00	6.54%	4,000.00	0.14%
D17	Deposits - CDs with Scheduled Banks	EDCD	-	0.00%	-	0.00%	-	0.00%
D18	Deposits - Repo / Reverse Repo - Govt Securities	ECMR	2,718.48	0.09%	35,174.78	57.54%	37,893.26	1.29%
D27	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 Capital	EPPS	3,298.37		0.85	0.00%	3,299.22	0.11%
D29	issued by Non-PSU Banks Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	-	0.11%	0.00	0.00	0.00	0.00
D32	Passively Managed Equity ETF (Non Promoter Group)	EETF	17,668.82	0.00%	-	0.00%	17,668.82	0.60%
232	d. Other Investments (not exceeding 15%)	EE II	17,000.02			0.00%	17,000.02	0.00%
E03	Equity Shares (incl Co-op Societies)	OESH	750.04	0.00%	2,598.27	4.25%	3,348.30	0.11%
E04		OEPU	1,094.90	0.03%	-	0.00%	1,094.90	0.04%
E04 E06	Equity Shares (PSUs & Unlisted)	OLDB	1,094.90 4,795.31	0.04%	2.64	0.00%	1,094.90 4,797.95	0.04%
E19	Debentures Passivolv Managed Faulty ETF (Non Promotor Croup)	OETF	4,/95.31	0.17%	2.04	0.00%	4,/9/.95	0.16%
	Passively Managed Equity ETF (Non Promoter Group)			0.00%		4.44%		
E26	Reclassified Approved Investments - Equity	ORAE	7,449.12	0.26%	2,715.68	4.44%	10,164.80	0.34%
	Total		28,87,564.84	100.00%	61,133.31	100.00%	29,48,698.16	100.00%
	I TOTAL		20,07,304.84	100.00%	01,133.31	200.00 /0	, .0,050.10	200.00 /0

Note:

- 1. Total (A+B), fund wise should tally with figures shown in Form 3B (Part A)
- 2. Investment Regulations, as amended from time to time, to be referred