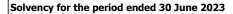
FORM NL-26 - SOLVENCY MARGIN (TABLE IB)

Name of Insurer: Bajaj Allianz General Insurance Company Ltd.

Registration Number: 113

Date of Registration: 2nd May, 2001
Classification: Business within India





(Amount in Rs. Lakhs)

(1)	(2)	(3)
ITEM NO.	DESCRIPTION	AMOUNT
(A)	Policyholder's FUNDS	
	Available assets(as per Form IRDAI-GI-TA)	2,264,516
	Deduct:	-
(B)	Current Liabilities as per BS	1,706,704
(C)	Provisions as per BS	-
(D)	Other Liabilities	450,223
(E)	Excess in Policyholder's funds (A)-(B)-(C)-(D)	107,589
	Shareholder's FUNDS	-
(F)	Available Assets	901,596
	Deduct:	-
(G)	Other Liabilities	96,564
(H)	Excess in Shareholder's funds (F-G)	805,032
(I)	Total ASM (E+H)	912,621
(J)	Total RSM	235,200
(K)	SOLVENCY RATIO (Total ASM/ Total RSM)	388%

Note: The form is prepared as per prescribed IRDAI Solvency Regulations as amended from time to time.