### **FORM L-9A-SHAREHOLDING PATTERN**

## **DETAILS OF EQUITY HOLDING OF INSURERS**

PART A:

# PARTICULARS OF THE SHREHOLDING PATTERN OF THE Bajaj Allianz General Insurance Company Limited INSURANCE COMPANY, AS AT QUARTER ENDED 30 June 2022

Sl. No.	Category	No. of Investors	No. of shares held	% of share-holdings	Paid up equity (Rs. In lakhs)	Shares pledged or otherwise encumbered		Shares under Lock in Period	
(I)	(II)		(III)	(IV)	(V)	Number of shares (VI)	As a percentage of Total Shares held (VII) = (VI)/(III)*100	Number of shares (VIII)	As a percentage of Total Shares held (IX) = (VIII)/(III)*100
A	Promoters & Promoters Group								
A.1	Indian Promoters								
i)	Individuals/HUF (Names of major shareholders):	-	-	-	-	-	-	-	-
ii)	Bodies Corporate: 1) Bajaj Finserv Limited (refer Note No. 1)	1	8,15,68,165	74	8,157	-	-	-	-
iii)	Financial Institutions/ Banks	-	-	-	-	-	-	-	-
	Central Government/ State Government(s) / President of India	-	-	-	-	-	-	-	-
v)	Persons acting in concert (Please specify)	-	-	-	-	-	-	-	-
vi)	Any other (Please specify)	-	-	-	-	-	-	-	-
A.2	Foreign Promoters								
i)	Individuals (Name of major shareholders):	-	-	-	-	-	-	-	-
ii)	Bodies Corporate: 1) Allianz SE	1	2,86,59,085	26	2,866	-	-	-	-
iii)	Any other (Please specify)	-	-	-	-	-	-	-	-

В.	Non Promoters	_	_	_	_	_	_	_	<u> </u>
		_					_		
B.1	Public Shareholders								
,	Institutions	-	-	-	-	-	-	-	-
,	Mutual Funds Foreign Portfolio Investors								
iii)	Financial Institutions/Banks								
	Insurance Companies FII belonging to Foreign promoter								
	FII belonging to Foreign Promoter of Indian Promoter								
	Provident Fund/Pension Fund								
	Alternative Investment Fund Any other (Please specify)								
,	, , , , , , , , , , , , , , , , , , , ,								
1.2)	Central Government/ State Government(s)/ President of India	_	_	_	_	_	_	_	_
	Non-Institutions Individual share capital upto Rs. 2 Lacs	-	-	-	-	-	-	-	-
	Indivudal share capital in excess of Rs. 2 Lacs NBFCs registered with RBI								
	Others:								
	- Trusts								
	- Non Resident Indian - Clearing Members								
	- Non Resident Indian Non Repartriable - Bodies Corporate								
	- IEPF								
v)	Any other (Please Specify)								
	Non Public Shareholders	-	-	-	-	-	-	-	-
	Custodian/DR Holder	-	-	-	-	-	-	-	-
2.2)	Employee Benefit Trust Any other (Please specify)	]	- -	-	-	-	-	-	-
			11 02 27 252	100	11 022				
	Total	2	11,02,27,250	100	11,023	_	-	-	-

### Foot Notes:

- (i) All holdings, above 1% of the paid up equity, have to be separately disclosed.
  (ii) Indian Promoters As defined under Regulation 2(1)(g) of the Insurance Regulatory and Development Authority (Registration of Indian Insurance Companies) Regulations, 2000
- (iii) Where a company is listed, the column "Shares pledged or otherwise encumbered" shall not be applicable to "Non Promoters" category

Note No. 1 - The number of shares include 600 equity shares jointly held (100 equity shares each by 6 shareholders as second joint-holder) with Bajaj Finserv Limited.

## PARTICULARS OF THE SHAREHOLDING PATTERN IN THE INDIAN PROMOTER COMPANY(S) / INDIAN INVESTOR(S) AS INDICATED AT (A) ABOVE

#### PART B:

Name of the Indian Promoter / Indian Investor: Bajaj Finserv Limited

(Please repeat the tabulation in case of more than one Indian Promoter / Indian Investor)

SI. No.	Category	No. of Investors	No. of shares held	% OF	Paid up equity (Rs. In lakhs)	Shares pledged or otherwise encumbered		Shares under Lock in Period	
(I)	(II)		(III)	(IV)	(V)	Number of shares (VI)	As a percentage of Total Shares held (VII) = (VI)/(III)*100	Number of shares (VIII)	As a percentage of Total Shares held (IX) = (VIII)/(III)*100
Α	Promoters & Promoters Group								
A.1	Indian Promoters								
	Individuals/HUF (Names of major shareholders): (refer Annexure 1)	24	38,95,033	2.45	195	10,036	0.26	-	-
ii)	Bodies Corporate:	16	8,85,33,978	55.63	4,427	-	-	-	-
	(refer Annexure 2) Financial Institutions/ Banks	-	-	-	-	-	-	-	-
	Central Government/ State Government(s) / President of India	-	-	-	-	-	-	-	-
v)	Persons acting in concert (Please specify)	-	-	-	-	-	-	-	-
	Any other (Trust) (refer Annexure 3)	24	43,28,503	2.72	216	-	-	-	-
A.2	Foreign Promoters								
i)	Individuals (Name of major shareholders):	-	-	-	-	-	-	-	-
ii)	Bodies Corporate:	-	-	-	-	-	-	-	-
iii)	Any other (Please specify)	-	-	-	-	-	-	-	-

В.	Non Promoters								
B.1	Public Shareholders								
1.1)	Institutions								
i)	Mutual Funds	37	70,39,910	4.42	352	-	-	-	-
ii)	Foreign Portfolio Investors	567	1,17,49,834	7.38	587	-	-	-	-
iii)	Financial Institutions/Banks	14	1,01,644	0.06	5	-	-	-	-
iv)	Insurance Companies	5	28,98,742	1.82	145	-	-	-	-
v)	FII belonging to Foreign promoter #	-	-	-	-	-	-	-	-
vi)	FII belonging to Foreign Promoter of Indian Promoter #	-	-	-	-	-	-	-	-
vii)	Provident Fund/Pension Fund	-	-	-	-	-	-	-	-
viii)	Alternative Investment Fund	30	6,45,057	0.41	32	-	-	-	-
ix)	Any other (QIB)	24	15,68,540	0.99	78	-	-	-	-
	Central Government/ State Government(s)/ President of								
1.2)	India	-	-	-	-	-	-	-	-
	Tidia								
1.3)	Non-Institutions								
i)	Individual share capital upto Rs. 2 Lacs	2,88,173	1,42,08,446	8.93	710	_	_	_	_
ii)	Indivudal share capital in excess of Rs. 2 Lacs	69	1,24,38,482	7.82	622	_	_	_	_
iii)	NBFCs registered with RBI	3	575	0.00	0	_	_	_	_
iv)	Others:								
,	- Trusts	36	15,38,178	0.97	77	-	-	_	_
	- Non Resident Indian	4,876	5,22,893	0.33	26	-	-	-	-
	- Clearing Members	123	95,711	0.06	5	-	-	-	-
	- Non Resident Indian Non Repartriable	2,871	7,30,641	0.46	37	-	-	-	-
	- Bodies Corporate	2,483	86,03,302	5.41	430	-	-	-	-
	- IEPF	1	94,810	0.06	5	-	-	-	-
v)	Any other (Please Specify)								
	Foreign Nationals	1	193	0.00	0	-	-	-	-
	OCB	1	75	0.00	0	-	-	-	-
	Foreign Bodies- DR	1	485	0.00	0	-	-	-	-
	New Dublic Chaushaldour								
B.2	Non Public Shareholders								
2.1)	Custodian/DR Holder	-	-	-	-	-	-	-	-
2 21	Employee Benefit Trust (BFS ESOP TRUST)		1 42 412	0.09	7	-	-	-	-
2.2)		1	1,42,412						
2.3)	Any other (Please specify)	-	-	-	-	-	-	-	-
	Total	2,99,380	15,91,37,444	100	7,957	10,036	0.01	_	_
	17001	2,55,300	13,31,37,777	100	1,531	10,030	0.01	_	_
	1					1	1	I	1

#### Note:

- a) At A.1 and A.2 of part B above, the names of individuals and bodies corporate must be specifically and separately mentioned
- b) Insurers are required to highlight the categories which fall within the purview of Regulation 11(1)(ii) of the Insurance Regulatory and Development Authority (Registration of Indian Insurance Companies) Regulations, 2000.
- c) Details of investors (excluding employees holding under ESOP) have to be provided where the insurance company is unlisted.
- d) Details of Indian investors, singly and jointly holding more than 1%, have to be provided where the insurance company is listed.
- # Please specify the names of the FIIS, indicating those FIIS which belong to the Group of the Joint Venture partner / foreign investor of the Indian insurance company.
- \$ Please specify the names of the OCBs, indicating those OCBs which belong to the Group of the Joint Venture partner / foreign investor of the Indian insurance company.

	Annexure 1 - Indian Promoters - Individuals / HUF						
Sr. No.	Name of Shareholder	No. of Shares held					
1	Deepa Bajaj	25,025					
2	Geetika Bajaj	2,47,900					
3	Kiran Bajaj	3,92,560					
4	Kriti Bajaj	74,200					
5	Kumud Bajaj	50,000					
6	Madhur Bajaj	50,000					
7	Minal Bajaj	64,200					
8	Neelima Bajaj Swamy	50,000					
9	Nimisha Jaipuria	50,000					
10	Niraj Bajaj	3,58,815					
11	Niravnayan Bajaj	2,05,866					
12	Rajivnayan Bajaj	1,15,318					
13	Rishabnayan Bajaj	7,600					
14	Sanjali Bajaj	79,237					
15	Sanjivnayan Bajaj	3,61,805					
16	Shefali Bajaj	52,599					
17	Shekhar Bajaj	1,93,026					
18	Siddhantnayan Bajaj	79,237					
19	Suman Jain	5,78,373					
20	Sunaina Kejriwal	6,98,938					
21	Pooja Bajaj	44,436					
22	Vanraj Bajaj	33,236					
23	Sheetal Bajaj	27,000					
24	Estate Of Rahulkumar Bajaj	55,662					
	Total	38,95,033					

	Annexure 2 - Indian Promoters - Bodies corporate					
Sr. No.	Name of Shareholder	No. of Shares				
1	Bachhraj and Company Private Limited	20,14,978				
2	Bachhraj Factories Private Limited	10,78,787				
3	Bajaj Auto Holdings Limited	2,09,005				
4	Bajaj Holdings and Investment Limited	6,23,14,214				
5	Bajaj Sevashram Private Limited	23,82,906				
6	Baroda Industries Private Limited	9,19,001				
7	Hercules Hoists Limited	92,063				
8	Jamnalal Sons Private Limited	1,53,66,384				
9	Kamalnayan Investment & Trading Private Limited	61,200				
10	Madhur Securities Pvt Ltd	40,700				
11	Maharashtra Scooters Ltd	37,25,740				
12	Niraj Holdings Pvt Ltd	10,300				
13	Rahul Securities Pvt Ltd	1,43,000				
14	Rupa Equities Pvt Ltd	1,37,400				
15	Shekhar Holdings Pvt Ltd	30,300				
16	The Hindustan Housing Company Ltd	8,000				
	Total	8,85,33,978				

Sr. No.	Name of Shareholder	No. of Shares
1	Nimisha Trust (Madhur Bajaj)	1,400
2	Deepa Trust (Niraj Bajaj)	1,100
3	Niravnayan Trust (Niraj Bajaj)	4,35,500
4	Rishab Trust (Rajivnayan Bajaj)	1,100
5	Sanjali Trust (Sanjivnayan Bajaj)	1,100
6	Siddhant Trust (Sanjivnayan Bajaj)	2,200
7	Nirvaan Trust (Sunaina Kejriwal)	100
8	Sanjali Family Trust (Sanjivnayan Bajaj)	44,400
9	Siddhant Family Trust (Sanjivnayan Bajaj)	43,300
10	Rishab Family Trust (Rajivnayan Bajaj)	6,10,650
11	Aryaman Family Trust (Manish Kejriwal)	1,19,400
12	Nirvaan Family Trust (Sunaina Kejriwal)	1,19,400
13	Neelima Bajaj Swamy Family Trust (Neelima Bajaj Swamy)	2,32,019
14	Nimisha Jaipuria Family Trust (Nimisha Jaipuria)	2,38,273
15	Neelima Bajaj Family Trust (Kumud Bajaj)	3,63,024
16	Nimisha Bajaj Family Trust (Madhur Bajaj)	3,55,370
17	Niravnayan Bajaj Family Trust (Niraj Bajaj)	5,50,000
18	Kriti Bajaj Family Trust (Minal Bajaj)	1,00,000
19	Geetika Shekhar Bajaj Trust (Shekhar Bajaj)	5,65,000
20	Kumud Neelima Family Trust (Madhur Bajaj )	1,36,261
21	Kumud Nimisha Family Trust(Madhur Bajaj )	1,36,261
22	Madhur Neelima Family Trust (Kumud Bajaj )	1,36,261
23	Madhur Nimisha Family Trust (Kumud Bajaj )	1,36,262
24	Aryaman Trust (Manish Kejriwal)	122
	Total	43,28,503