

Company Name & Code : Bajaj Allianz General Insurance Company Ltd (Registration No 113)

Statement as on- 31 Dec 2020

Statement of Investment Assets

(Business within India)

Periodicity of Submission: Quarterly

Section I

Rs in Lakhs

| NO | PARTICULARS | SCH | AMOUNT |
|----|------------------------------------------------------|------------------|-------------------|
| 1 | Investments | 8 | 2,139,443 |
| 2 | Loans | 9 | 0 |
| 3 | Fixed Assets | 10 | 42,895 |
| 4 | Current Assets | | 0 |
| | a. Cash & Bank Balance* | 11 | 51,878 |
| | b. Advances & Other Assets | 12 | 347,667 |
| 5 | Current Liabilities | | 0 |
| | a. Current Liabilities | 13 | -1,435,204 |
| | b. Provisions | 14 | -409,879 |
| | c. Misc. Exp not written off | 15 | 0 |
| | d. Debit Balance of P & L A/c | | 0 |
| | Application of Funds as per Balance Sheet (A) | Total (A) | 736,801 |
| | Less: Other Assets | | |
| 1 | Loans (If Any) | 9 | 0 |
| 2 | Fixed Assets (If Any) | 10 | 42,895 |
| 3 | Cash & Bank Balance | 11 | 51,878 |
| 4 | Advances & Other Assets | 12 | 347,667 |
| 5 | Current Liabilities | 13 | -1,435,204 |
| 6 | Provisions | 14 | -409,879 |
| 7 | Misc. Exp not written off | 15 | 0 |
| 8 | Debit Balance of P & L A/c | | 0 |
| | | Total (B) | -1,402,643 |
| | "Investment Assets" As per Form 3B | (A-B) | 2,139,443 |

Section II

| No | Investment' represented as | Reg. % | SH | | PH | Book Value (SH + PH) | % Actual | FVC Amount | Total | Market Value (h) |
|----|--------------------------------------------------------------------------------|-------------------|---------|----------------|------------------|-------------------------|----------------|---------------|------------------|------------------|
| | | | Balance | FRSM+ | | | | | | |
| | | | (a) | (b) | | | | | | |
| 1 | Central Govt. Securities | Not less than 20% | | 176,053 | 430,014 | 606,067 | 28.81% | | 606,067 | 625,061 |
| 2 | Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above) | Not less than 30% | | 241,262 | 734,860 | 976,122 | 46.40% | | 976,122 | 1,022,360 |
| 3 | Investment subject to Exposure Norms | | | | | | | | | |
| | a. Housing / Infra & Loans to SG for Housing and FFE | | | | | | | | | |
| | 1. Approved Investments | | | 150,775 | 456,889 | 607,664 | 28.89% | -20 | 607,644 | 637,366 |
| | 2. Other Investments | | | 3,937 | 6,062 | 9,999 | 0.48% | - | 9,999 | 9,724 |
| | c. Approved Investments | Not exceeding 55% | | 94,559 | 396,418 | 490,978 | 23.34% | 36,761 | 527,739 | 540,099 |
| | d. Other Investments | Not exceeding 15% | | 5,629 | 13,134 | 18,764 | 0.89% | -825 | 17,939 | 17,939 |
| | Investment Assets | 100% | | 496,164 | 1,607,363 | 2,103,527 | 100.00% | 35,916 | 2,139,443 | 2,227,488 |

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 27 Jan 2021

Note:

(+) FRSM refers "Funds representing Solvency Margin"- Entire Shareholder's funds represents FRSM

(*) Pattern Of investment will apply only to SH funds representing FRSM

(A) Book Value shall not include funds beyond Solvency Margin

Other Investments are as permitted under Sec 27A(2) and 27B(3)