

## FORM NL-28-STATEMENT OF ASSETS - 3B



Company Name & Code : Bajaj Allianz General Insurance Company Ltd (Registration No 113)  
 Statement as on- 31st Dec 2012  
 Statement of Investment Assets  
 (Business within India)  
 Periodicity of Submission: Quarterly

Rs in Lakhs

NO	PARTICULARS	SCH	AMOUNT
1	Investments	8	542,781
2	Loans	9	0
3	Fixed Assets	10	27,111
4	<b>Current Assets</b>		
	a. Cash & Bank Balance*	11	13,222
	b. Advances & Other Assets	12	40,752
5	<b>Current Liabilities</b>		
	a. Current Liabilities	13	-320,838
	b. Provisions	14	-183,715
	c. Misc. Exp not written off	15	0
	d. Debit Balance of P & L A/c		
	<b>Application of Funds as per Balance Sheet (A)</b>	<b>Total (A)</b>	<b>119,313</b>
	<b>Less: Other Assets</b>		
1	Loans (If Any)	9	0
2	Fixed Assets (If Any)	10	27,111
3	Cash & Bank Balance	11	13,222
4	Advances & Other Assets	12	40,752
5	Current Liabilities	13	-320,838
6	Provisions	14	-183,715
7	Misc. Exp not written off	15	0
8	Debit Balance of P & L A/c		
		<b>Total (B)</b>	<b>-423,468</b>
	<b>"Investment Assets" As per Form 3B</b>	<b>(A-B)</b>	<b>542,781</b>

\* Fixed Deposits of INR 68,012 Lakhs are included as Investment Assets for the purpose of this return.

No.	"Investment" represented as	Reg. %	SH		PH (c)	Book Value (SH + PH) d= (b + c)	% Actual	FVC Amount (e)	Total (d+ e)	Market Value
			Balance (a)	FRSM+ (b)						
1	G. Sec.	Not Less Than 20%		35,084	124,521	159,605	29.41%	-	159,605	160,599
2	G. Sec. or Other Approved Sec (Incl. (i) above)	Not Less Than 30% (incl. (i) above)		46,016	163,321	209,337	38.57%	-	209,337	211,491
3	<b>Investment Subject to Exposure Norms</b>									
	1. Housing & Loans to SG, FFE and Infrastructure Investments	Not less than 15 %		37,856	134,358	172,214	31.73%	-	172,214	175,255
	2. Approved Investments			34,217	121,442	155,658	28.68%	-	155,658	156,541
	3. Other Investments (Not exceeding 25%)	Not Exceeding 55%		1,225	4,347	5,571	1.03%	-	5,571	5,556
	<b>Total Investment Assets</b>	<b>100%</b>		<b>119,313</b>	<b>423,468</b>	<b>542,781</b>	<b>100%</b>	<b>-</b>	<b>542,781</b>	<b>548,843</b>

## CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 31st Jan 2013

Ashish Goyal  
(Chief Investment Officer)

## Note:

(+) FRSM refers "Funds representing Solvency Margin"- Entire Shareholder's funds represents FRSM  
 (\*) Pattern Of investment will apply only to SH funds representing FRSM  
 (A) Book Value shall not include funds beyond Solvency Margin  
 Other Investments are as permitted under Sec 27A(2) and 27B(3)