

FORM NL-28 - STATEMENT OF ASSETS - 3B

Company Name & Code : Bajaj Allianz General Insurance Company Ltd (Registration No 113)
 Statement as on- 30th June 2012
 Statement of Investment Assets
 (Business within India)
 Periodicity of Submission: Quarterly

Rs in Lakhs

NO	PARTICULARS	SCH	AMOUNT
1	Investments	8	428,643
2	Loans	9	0
3	Fixed Assets	10	25,682
4	Current Assets		
	a. Cash & Bank Balance*	11	94,411
	b. Advances & Other Assets	12	32,668
5	Current Liabilities		
	a. Current Liabilities	13	-319,950
	b. Provisions	14	-163,477
	c. Misc. Exp not written off	15	0
	d. Debit Balance of P & L A/c		
	Application of Funds as per Balance Sheet (A)	Total (A)	97,976
	Less: Other Assets		
1	Loans (If Any)	9	0
2	Fixed Assets (If Any)	10	25,682
3	Cash & Bank Balance	11	94,411
4	Advances & Other Assets	12	32,668
5	Current Liabilities	13	-319,950
6	Provisions	14	-163,477
7	Misc. Exp not written off	15	0
8	Debit Balance of P & L A/c		
		Total (B)	-330,667
	"Investment Assets" As per Form 3B	(A-B)	428,643

* Fixed Deposits of INR 73,075 Lakhs are included as Investment Assets for the purpose of this return.

No.	"Investment" represented as	Reg. %	SH		PH	Book Value (SH + PH)	% Actual	FVC Amount	Total	Market Value
			Balance (a)	FRSM+ (b)						
1	G. Sec.	Not Less Than 20%		28,556	111,264	139,821	27.87%	-	139,821	138,953
2	G. Sec. or Other Approved Sec (Incl. (i) above)	Not Less Than 30% (incl. (1) above)		34,270	133,525	167,795	33.44%	-	167,795	167,148
3	Investment Subject to Exposure Norms									
	1. Housing & Loans to SG, FFE and Infrastructure Investments	Not less than 15 %		28,647	111,616	140,263	27.96%	-	140,263	139,511
	2. Approved Investments			36,075	140,558	176,633	35.21%	-	176,633	176,224
	3. Other Investments (Not exceeding 25%)	Not Exceeding 55%		3,477	13,549	17,027	3.39%	-	17,027	17,008
	Total Investment Assets	100%		102,469	399,249	501,718	100%	-	501,718	499,891

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 9th August 2012

(Managing Director & CEO)

Note:

(+) FRSM refers "Funds representing Solvency Margin"- Entire Shareholder's funds represents FRSM
 (*) Pattern Of investment will apply only to SH funds representing FRSM
 (A) Book Value shall not include funds beyond Solvency Margin
 Other Investments are as permitted under Sec 27A(2) and 27B(3)