

## FORM- 1

Company Name &amp; Code: Bajaj Allianz General Insurance Company Ltd. (Registration No 113)

Statement As on: 30th June 2011

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

No	Category of Investment	Cat Code	Current Quarter				Year to date				Previous Year			
			Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) (Annualised)	Net Yield (%) (Annualised)
<b>A Central Government Securities</b>														
1	A1 Central Government Bonds	CGSB	99,404	1,747	1.8%	1.2%	99,404	1,747	1.8%	1.2%	92,311	5,559	6.74%	4.50%
2	A3 Deposit under Sec 7 of Insurance Act, 1938	CDSS	1,131	22	1.9%	1.3%	1,131	22	1.9%	1.3%	1,136	89	7.75%	5.18%
3	A4 Treasury Bills	CTRB	4,310	91	1.7%	1.2%	4,310	91	1.7%	1.2%	3,270	47	2.20%	1.47%
<b>B Government Securities / Other Approved Securities</b>														
4	B1 Central Government Guaranteed Loans/ Special/ Non-SLR Bonds	CGSL	17,308	284	1.6%	1.6%	17,308	284	1.6%	1.6%	17,339	1,175	6.70%	6.45%
5	B2 State Government Bonds/ Development Loans	SGGB												
6	B4 Other Approved Securities (excluding Infrastructure Investments)	SGOA	7,889	155	2.0%	1.3%	7,889	155	2.0%	1.3%	7,885	949	7.45%	4.97%
<b>C Housing and Loans to State Govt for housing and fire fighting equipment</b>														
7	C4 Commercial Papers - NHB/institutions accredited by NHB	HTLN	-	23	1.6%	1.1%	-	23	1.6%	1.1%	1,470	70	4.90%	3.27%
8	C5 Housing - Securitised Assets ( Approved Investment)	HMBS	1,001	30	2.9%	2.0%	1,001	30	2.9%	2.0%	1,041	114	10.74%	7.17%
9	C7 Bonds/Debentures issued by HUDCO	HTHD												
10	C8 Bonds/Debentures issued by NHB/ Institutions accredited by NHB	HTDN	36,731	725	2.1%	1.4%	36,731	725	2.1%	1.4%	32,611	2,337	8.52%	5.69%
<b>D Infrastructure Investments</b>														
11	D7 Infrastructure - Securitised Assets (Approved)	IESA	9,313	203	2.2%	1.5%	9,313	203	2.2%	1.5%	7,148	658	9.26%	6.19%
12	D9 Infrastructure - PSU - Debentures/ Bonds	IPTD	60,198	1,161	2.1%	1.4%	60,198	1,161	2.1%	1.4%	52,935	5,179	9.45%	6.31%
13	D11 Infrastructure - Other Corporate Securities- Debentures/ Bonds	ICTD	5,957	125	2.1%	1.4%	5,957	125	2.1%	1.4%	7,439	688	8.48%	5.66%
14	D12 Infrastructure - Other Corporate Securities - CPs	ICCP												
15	D13 Infrastructure - Term Loans (with Charge)	ILWC	1,999	43	2.1%	1.4%	1,999	43	2.1%	1.4%	2,243	218.05	8.66%	5.78%
<b>E Approved Investment Subject To Exposure Norms</b>														
16	E1 PSU - (Approved Investment)-Equity Shares quoted	EAEQ												
17	E2 Corporate Securities (Approved Investment ) -Equity Shares (ordinary)-Quoted	EACE												
18	E9 Corporate Securities - Bonds - Taxable	EPBT	31,120	672	2.2%	1.5%	31,120	672	2.2%	1.5%	31,116	2,955	8.88%	5.93%
19	E10 Corporate Securities - Bonds - Tax free	EPBF												
20	E11 Corporate Securities (Approved Investment ) -Pref Shares	EPNQ												
21	E12 Corporate Securities (Approved Investment ) -Investment in Subsidiaries	ECIS												
22	E13 Corporate Securities (Approved Investment ) -Debentures	ECOS	27,552	600	2.2%	1.5%	27,552	600	2.2%	1.5%	26,426	2,231	8.72%	5.82%
23	E14 Corporate Securities - Debentures/ Bonds/ CPs/ Loans - Promoter Group	EDPG	1,000	21	2.1%	1.4%	1,000	21	2.1%	1.4%	1,000	60	6.05%	4.04%
24	E20 Deposits - Deposit with scheduled banks	ECDB	54,818	1,314	2.4%	1.6%	54,818	1,314	2.4%	1.6%	54,241	2,728	8.99%	6.00%
25	E21 Deposits - CDs with Scheduled Banks	EDCD	38,998	801	2.0%	1.3%	38,998	801	2.0%	1.3%	39,365	2,012	6.70%	4.47%
26	E22 Deposits - Money at call and short notice with banks /Repo	ECMR	-	-	-	-	-	-	-	-	-	48	0.00%	0.00%
27	E24 Commercial Papers issued by all India Financial Institutions rated very strong or more	ECCP	-	-	-	-	-	-	-	-	-	28	2.86%	1.91%
28	E27 Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	4,484	93	2.1%	1.4%	4,484	93	2.1%	1.4%	4,489	330	8.29%	5.54%
29	E28 Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	492	12	2.4%	1.6%	492	12	2.4%	1.6%	492	49	9.91%	6.62%
30	E32 Mutual Funds - Gilt/ G Sec/ Liquid Schemes	EGMF	38	59	2.4%	2.4%	38	59	2.4%	2.4%	(0)	61	2.71%	2.71%
31	E33 Investment properties - Immovable	EINP												
<b>F Other than Approved Securities</b>														
32	F3 Other than Approved Investments - Equity Shares (incl PSUs and Unlisted)	QESH												
33	F5 Other than Approved Investments -Debentures	OLDB												
34	F12 Mutual Funds - Debt/ Income/ Serial Plans/ Liquid Schemes	OMGS	8,190	87	1.3%	1.3%	8,190	87	1.3%	1.3%	1,002	375	6.09%	6.09%
35	F16 Equity Shares (PSU & Unlisted)	OPEU	220	-	0.0%	0.0%	220	-	0.0%	0.0%	232	61	17.55%	11.72%
	<b>TOTAL</b>		<b>412,152</b>	<b>8,266.88</b>	<b>2.02%</b>	<b>1.37%</b>	<b>412,152</b>	<b>8,266.88</b>	<b>2.02%</b>	<b>1.37%</b>	<b>385,190</b>	<b>28,022</b>	<b>7.94%</b>	<b>5.30%</b>

## CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

The above Total Investments &amp; Income includes TP Pool Funds of Rs. 57,589.08 Lakhs &amp; TP Pool Income of Rs. 1,866.09 Lakhs